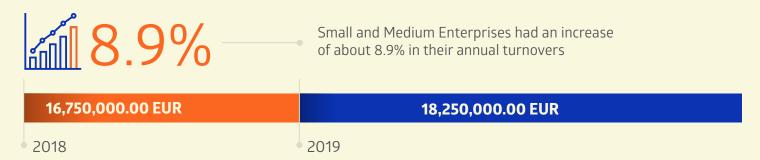
SKILLS GAP ANALYSIS IN



PRINTING INDUSTRY

The printing and packaging industry is one of the most important factors for a sustainable economic development of a country. Every company that produces a product will need some kind of packaging. It could be Offset, Flexo, Digital or Screen printing, but printing is needed.

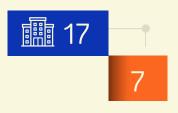
Annual Turnover



Main Findings from the Skill Gap Analysis in Printing Industry

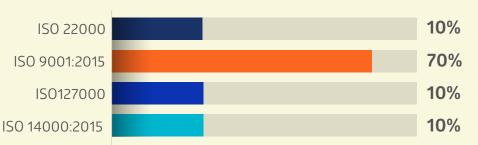
ISO Standard

ISO Standards are a key part of our society as they ensure quality and safety in both products and services in international trade.



Out of 17 Small and Medium Enterprises only 7 SMEs have already obtained ISO standards.





Employment in Printing Industry **Total Number** of Employees 359 -2018 The interviewed SMEs altogether have declared 396 -2019 the following 401 218 193 information regarding 2020 the employment section:



Based on the findings and sector needs, the following profiles are identified as being in shortage for the printing sector:

Prepress / graphic design

Offset operators

Book binding

Post-Production Offset-like die cutting folder gluing and others

Flexo print operators

Post-Production in flexo-printing



Main problems identified in the printing sector:

Supply with raw materials

Unqualified work force

Investing in new technologies

Issues on late payments

Usage of business support services

Qualification of **Employees**



ELEMENTARY SCHOOL



SECONDARY SCHOOL/ **TECHNICAL SCHOOL**



UNIVERSITY



POST-**GRADUATE**

6%

23%

47%

24%

Skills Gap in the Sector

How adequate are the skills of workers in the printing sector?

